

BASIC BUDGET SHEET

Name: Date:

YOUR INCOME

	£ Monthly	£ Annually
Salary		
Bonuses		
Benefits		
Investment Income		
Other (such as network marketing)		
TOTAL		

OUTGOINGS: HOME

	£ Monthly	£ Annually
Mortgage/Rent		
Council Tax		
Gas & Service Contract		
Electricity		
Water		
Oil/Coal		
House Insurance - Buildings and/or Contents Insurance		
Repairs & Maintenance Budget		
Decorating		
TV Licence		
Telephone (house/landline)		
Broadband/Fibre		
TV Contracts (Sky, Now TV, Netflix etc)		
Cleaner/Gardener/Window Cleaner/Staff		
Other:		
TOTAL		

OUTGOINGS: PERSONAL

	£ Monthly	£ Annually
Savings/ISA		
Endowment		
Personal Loans/Credit Cards/Store Cards/Overdraft Fees		
Charitable Donations		
Life Insurance		
Food Shopping & Household Items (cleaning products, toilet rolls etc)		
Clothing & Shoes		
Hairdressing/Barber		
Beauty Treatments or Therapy		
Cosmetics/Toiletries		
Technology/Electrical		
Other Shopping (online, apps etc)		
Dentist/Optician/Chiropodists		
Prescriptions		
Medical Insurance		
Health Club/Gym/Personal Trainer		
Subscriptions (magazine, online, leisure activities)		
Mobile Phone		
Lunches/Coffee/Hot Beverage etc		
Dining Out/Socialising/Cinema		
Other Entertainment		
Holidays - Weekend		
Holidays - Main		
Holidays - Short Break		
Hobbies		
Vets/Kennel/Catery/Pet Insurance		
Gifts/Flowers		
Stationery		
Linen/Bedding		
Laundry/Dry Cleaning		
Cigarettes/E-Cig		
Other:		
TOTAL		

OUTGOINGS: TRANSPORT

	£ Monthly	£ Annually
Car - Loan		
Insurance		
Road Tax		
Servicing & Repairs		
Breakdown Cover		
Petrol/Diesel/Other		
Car Valeting		
Train Fares/Commute (non-subsidised)		
Taxi Fares		
City Bike Scheme		
Other:		
TOTAL		

OUTGOINGS: CHILDREN

	£ Monthly	£ Annually
School/Nursery Fees		
Childcare		
Private Tuition		
School Dinners		
School Trips/Excursions		
Uniform/ School Equipment		
Sports Clubs/Swimming Lessons/Dance Classes etc		
Other Leisure Activities		
Summer Camps/Guides/Scouts etc		
Mobile Phone & Contract/Apps etc		
Clothing & Shoes		
Hairdressing		
Dentist/Optician/Chiropodist		
Health Insurance		
Entertainment/Days Out/Pocket Money		
Gifts/Birthday Parties		
Babysitting		
Other:		
TOTAL		

TOTALS

	£ Monthly	£ Annually
Home		
Personal Outgoings		
Transport		
Child Expenses		
TOTAL INCOME		
TOTAL OUTGOINGS		