

BASIC BUDGET SHEET

Name: Date:

YOUR INCOME

| | £ Monthly | £ Annually |
|-----------------------------------|-----------|------------|
| Salary | | |
| Bonuses | | |
| Benefits | | |
| Investment Income | | |
| Other (such as network marketing) | | |
| TOTAL | | |

OUTGOINGS: HOME

| | £ Monthly | £ Annually |
|---|-----------|------------|
| Mortgage/Rent | | |
| Council Tax | | |
| Gas & Service Contract | | |
| Electricity | | |
| Water | | |
| Oil/Coal | | |
| House Insurance - Buildings and/or Contents Insurance | | |
| Repairs & Maintenance Budget | | |
| Decorating | | |
| TV Licence | | |
| Telephone (house/landline) | | |
| Broadband/Fibre | | |
| TV Contracts (Sky, Now TV, Netflix etc) | | |
| Cleaner/Gardener/Window Cleaner/Staff | | |
| Other: | | |
| TOTAL | | |

OUTGOINGS: PERSONAL

| | £ Monthly | £ Annually |
|---|-----------|------------|
| Savings/ISA | | |
| Endowment | | |
| Personal Loans/Credit Cards/Store Cards/Overdraft Fees | | |
| Charitable Donations | | |
| Life Insurance | | |
| Food Shopping & Household Items (cleaning products, toilet rolls etc) | | |
| Clothing & Shoes | | |
| Hairdressing/Barber | | |
| Beauty Treatments or Therapy | | |
| Cosmetics/Toiletries | | |
| Technology/Electrical | | |
| Other Shopping (online, apps etc) | | |
| Dentist/Optician/Chiropodists | | |
| Prescriptions | | |
| Medical Insurance | | |
| Health Club/Gym/Personal Trainer | | |
| Subscriptions (magazine, online, leisure activities) | | |
| Mobile Phone | | |
| Lunches/Coffee/Hot Beverage etc | | |
| Dining Out/Socialising/Cinema | | |
| Other Entertainment | | |
| Holidays - Weekend | | |
| Holidays - Main | | |
| Holidays - Short Break | | |
| Hobbies | | |
| Vets/Kennel/Catery/Pet Insurance | | |
| Gifts/Flowers | | |
| Stationery | | |
| Linen/Bedding | | |
| Laundry/Dry Cleaning | | |
| Cigarettes/E-Cig | | |
| Other: | | |
| TOTAL | | |

OUTGOINGS: TRANSPORT

| | £ Monthly | £ Annually |
|--------------------------------------|------------------|-------------------|
| Car - Loan | | |
| Insurance | | |
| Road Tax | | |
| Servicing & Repairs | | |
| Breakdown Cover | | |
| Petrol/Diesel/Other | | |
| Car Valeting | | |
| Train Fares/Commute (non-subsidised) | | |
| Taxi Fares | | |
| City Bike Scheme | | |
| Other: | | |
| TOTAL | | |

TOTALS

| | £ Monthly | £ Annually |
|------------------------|------------------|-------------------|
| Home | | |
| Personal Outgoings | | |
| Transport | | |
| TOTAL INCOME | | |
| TOTAL OUTGOINGS | | |